

VIETNAM NATIONAL CEMENT
CORPORATION
LOGISTICS VICEM JOINT STOCK
COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. ~~334~~ /LGSVICEM-TCKT

Ho Chi Minh City, date ~~18~~ month ~~7~~ year 2026

Regarding the explanation of fluctuations
in business results for Q2/2026 compared
to the same period last year

To: - State Securities Commission;
 - Ho Chi Minh City Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on information disclosure in the securities market, Logistics Vicem Joint Stock Company (stock code: HTV) hereby submits the explanation of business performance for Q2/2026 compared to compared to the same period of the previous year on Separate financial statements as follows:

1. For the Separate Financial Statements: Profit after tax in Q2/2026 reached VND 7.747 billion, an increase of VND 2.531 billion (equivalent to a 49% increase) compared to the same period last year.

2. For the Consolidated Financial Statements: Profit after tax in Q2/2026 reached VND 7.960 billion, an increase of VND 2.393 billion (equivalent to a 43% increase) compared to the same period last year.

The profit after tax growth in Q2/2026 was driven by the following key factors:

- Core Operational Efficiency: Driven by the close management and governance of the Board of Management. The Company synchronously implemented flexible scheduling solutions and optimized the vehicle turnover ratio, thereby enhancing the operational efficiency of the company's transport fleet.

- Contribution from Financial Activities: Thanks to optimal cash flow management, the Company effectively utilized its savings deposits amidst the high prevailing market mobilization interest rates, significantly increasing financial revenue.

The positive synergy from improving transport productivity, tight cost control, and cash flow optimization enhanced profit margins, driving the positive growth of the Company's profit after tax compared to the same period last year.

Respectfully./.

Recipient:

- As above:
- Archive: Administration
- Dept, Accounting & Finance
- Dept.



GENERAL DIRECTOR

Đo Van Huan